**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 31 August 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN106”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 1 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** NN106

**Nominal Issued** R55,000,000.00

**Issue Price** 100%

**Coupon** 5.547% (3 Month JIBAR as at 01 Sep 2021 of 3.667% plus 188bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 June 2024

**Books Close Date** 4 March, 4 June, 4 September, 4 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on3 March, 3 June, 3 September, 3 December

**Issue Date** 1 September 2021

**Date Convention** Modified Following

**Interest Commencement Date** 1 September 2021

**First Interest Payment Date** 14 September 2021

**ISIN No.** ZAG000179375

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN106%20PricingSupplement0109.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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